**Change Request**

**for the update of ISO 20022 financial repository items**

1. **Origin of the request:**

*A.1 Submitter*: Swiss Association for SWIFT & Financial Standards (SASFS) -   
Sub-committee Corporate Events

*A.2 Contact person:* Michael Blumer, [michael.blumer@credit-suisse.com](mailto:michael.blumer@credit-suisse.com) , +4144 332 7407

*A.3 Sponsors*: Sub-committee Corporate Events of the Swiss Association for SWIFT & Financial Standards (SASFS)

**Related messages:**

seev.001.001.08

1. **Description of the change request:**

In the seev.001 meeting notification message, add a new optional and repeatable text element to Additional Information, allowing the account servicer or service provider to capture information destined solely for their immediate clients, i.e. account owners, to enable or facilitate event processing between parties.

Under the above new text element add an additional non-repeatable URL Address element, allowing the account servicer or service provider to capture a link destined solely for their immediate clients, i.e. account owners, to enable or facilitate event processing between parties.

Naming:  
As we will request the same to new elements in SR2022 for ISO 15022 MT564/MT568 messages and thus, SWIFT will request them also for seev.031.001.xx and seev.035.001.xx in support of the coexistence, the naming of the new elements is provisional and needs to be coordinated.

Name: Event Processing

Type: SpecifiedNarrativeX is\_choice: false

Documentation:

Provides additional information by the account servicer or a service provider solely destined for the next immediate account owner to enable or facilitate event processing between parties

XML Tag : EvProc

Multiplicity: [0..\*]

Path: /Document/MtgNtfctn/AddtlInf/EvProc

Name: Text only for the next intermediary

Type: Max8000Text (based on string)

* maxLength: 8000
* minLength: 1

Documentation:

Provides additional text information in the specified language by the account servicer or a service provider solely destined for the next immediate account owner to enable or facilitate event processing between parties.

XML Tag : IntermedTxt

Multiplicity: [1..1]

Path: /Document/MtgNtfctn/AddtlInf/EvProc/IntermedTxt

Name: Event Processing URL Address

Type: Max2048Text (based on string)

* maxLength: 2048
* minLength: 1

Documentation:

Address to use over the www (HTTP) service belonging to the account servicer or a service provider containing information solely destined for the immediate account owner to enable or facilitate event processing between parties.

XML Tag : EvProcURLAdr

Multiplicity: [1..1]

Path: /Document/MtgNtfctn/AddtlInf/EvProc/EvProcURLAdr

1. **Purpose of the change:**

A majority of account servicers, most prominently (I)CSDs, inform/instruct their direct participants/clients on how to interact with them regarding a meeting event.

These instructions may vary from providing a text description on how to instruct to providing dedicated URL links for such purposes.

At present, this information is provided in the Additional Information block under Disclaimer.

Such information is not destined to be passed STP down the chain of intermediaries, as account owners which are not direct participants of the (I)CSD must not/can not follow the same procedure.

As the Additional Information may also contain information by the issuer which is forwarded down the chain of intermediaries, the scrubbing/differentiation is very difficult and breaks STP processing.

1. **Urgency of the request:**

For SR2022.

1. **Business examples:**

**SEG/TSG recommendation:**

*This section is not to be taken care of by the submitter of the change request. It will be completed in due time by the SEG(s) in charge of the related ISO 20022 messages or the TSG for changes related to the BAH.*

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| **Consider** | |  | **Timing** |
|  | | - **Next yearly cycle: 2021/2022**  (the change will be considered for implementation in the yearly maintenance cycle which starts in 2021 and completes with the publication of new message versions in the spring of 2022) | | X |
|  | | - **At the occasion of the next maintenance of the messages**  (the change will be considered for implementation, but does not justify maintenance of the messages in its own right – will be pending until more critical change requests are received for the messages) | |  |
|  | | - **Urgent unscheduled**  (the change justifies an urgent implementation outside of the normal yearly cycle) | |  |  |
|  | | - **Other timing:** | | |  |

Comments:

|  |  |
| --- | --- |
| **Reject** |  |

Reason for rejection: